

ETCSEE 2021

Introduction to the South East and East European Gas (SEEGAS) Initiative – Connecting Pan European Energy Markets

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South East and East European Gas (SEEGAS) Initiative Main Stakeholders and Participants

- Coordination platform initiating regional gas market integration and harmonization with focus on TSO and gas exchange cooperation
- SEEGAS Trans-regional
 Memorandum of Understanding
 signed during the summer
- SEEGAS Joint-Steering
 Committee established and first official physical meeting took place last week in Vienna





Participation of the Energy Community Secretariat in forming a Competitive Market in Ukraine



MEMORANDUM MEMORANDUM Liquidity provision by the TSO Cooperation on the development of a gas on supporting the development of the short-term on the spot market exchange market in Ukraine gas market Ministry of Energy of Ukraine **Energy Community Secretariat** □ In order for the spot market to work, ■ EBRD NEURC the liquidity provided by the TSO is of Energy Community Secretariat GTSO (TSO) crucial importance Ukrainian Energy Exchange Ukrainian Energy Exchanae **Advisory Board** established UEEX launched within-day and Tender procedure undergoing Work is underway to ensure after which the TSO started using day-ahead products clearing and standardization accordance with EU Regulation the spot market for balancing **UEEX** finalized the certification No. 312 purposes process by the NSSMC











Participation of Energy Community Secretariat in forming a competitive market in Georgia



MEMORANDUM Establishment of the Gas Development of a Gas Market Concept Design on supporting the development of the gas Exchange exchange in Georgia Ministry of Energy of Georgia Energy Community Secretariat □ The Memorandum forseed a daughter GOGC **EBRD** company of GOGC and GGTC to be the Energy Community Secretariat GGTC gas exchange GGTC GOGC □ Company was established on the 15th Ministry of Energy of October 2021 Market concept design Market rules are being developed Advisory Board to be established adopted with the support of consultants





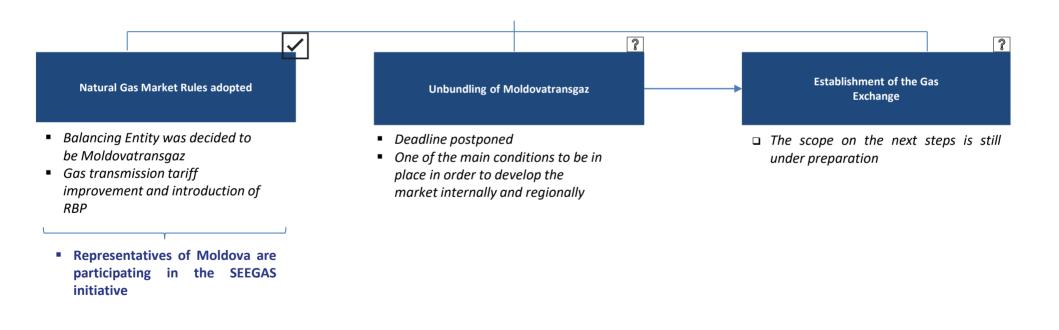




Participation of Energy Community Secretariat in forming a competitive market in Moldova



Work towards improvement of the trading environment in Moldova is ongoing, we expect to provide soon further updates on the project scope



Signatories of the MoU on the SEEGAS Initiative and actual Joint Steering Committee (JSC) members

- Supply patterns are changing in the region
- New opportunities for trading and market development is emerging
- The unused Transbalkan route can bring additional security of supply to the region
- But severe improvement of the physical and financial gas trading environment needed
- JSC will meet periodically at least all 3 months to work towards better harmonization and integration





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