

ETCSEE 2021

**Introduction to the South East and East
European Gas (SEEGAS) Initiative –
Connecting Pan European Energy
Markets**

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South East and East European Gas (SEEGAS) Initiative

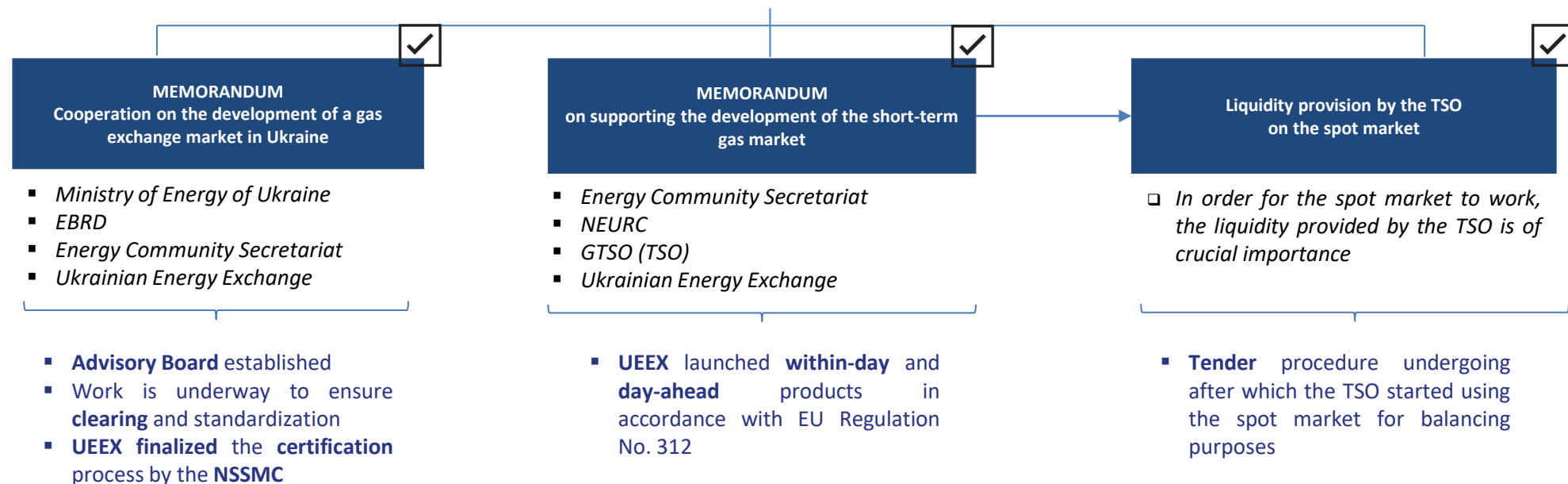
Main Stakeholders and Participants

- **Coordination platform** initiating regional gas market integration and harmonization with focus on TSO and gas exchange cooperation
- SEEGAS Trans-regional **Memorandum of Understanding signed** during the summer
- SEEGAS **Joint-Steering Committee** established and first official physical meeting took place last week in Vienna

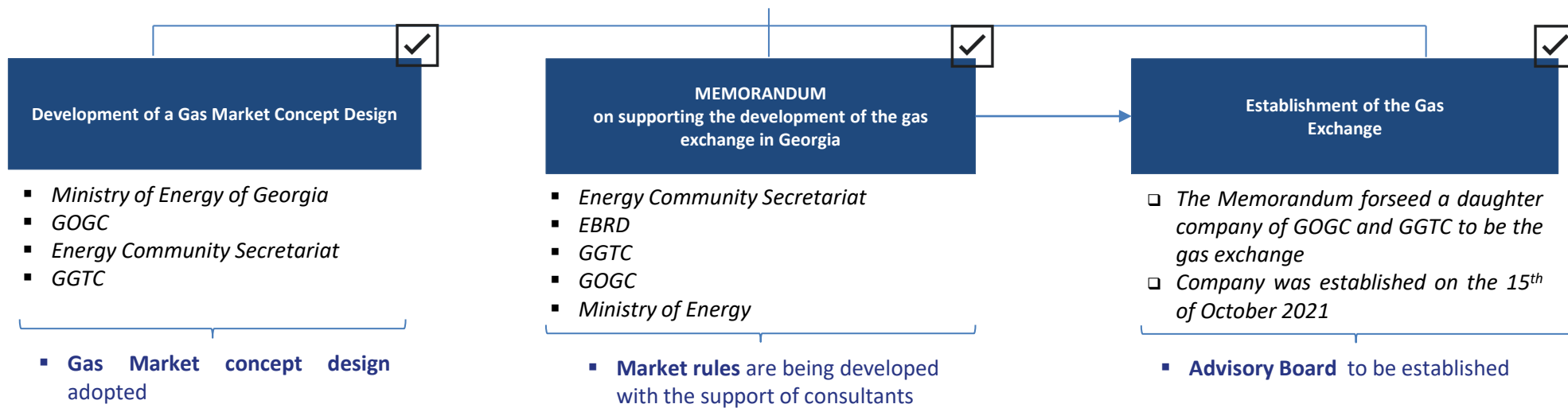


Hubs and Virtual Trading Points

Participation of the Energy Community Secretariat in forming a Competitive Market in Ukraine

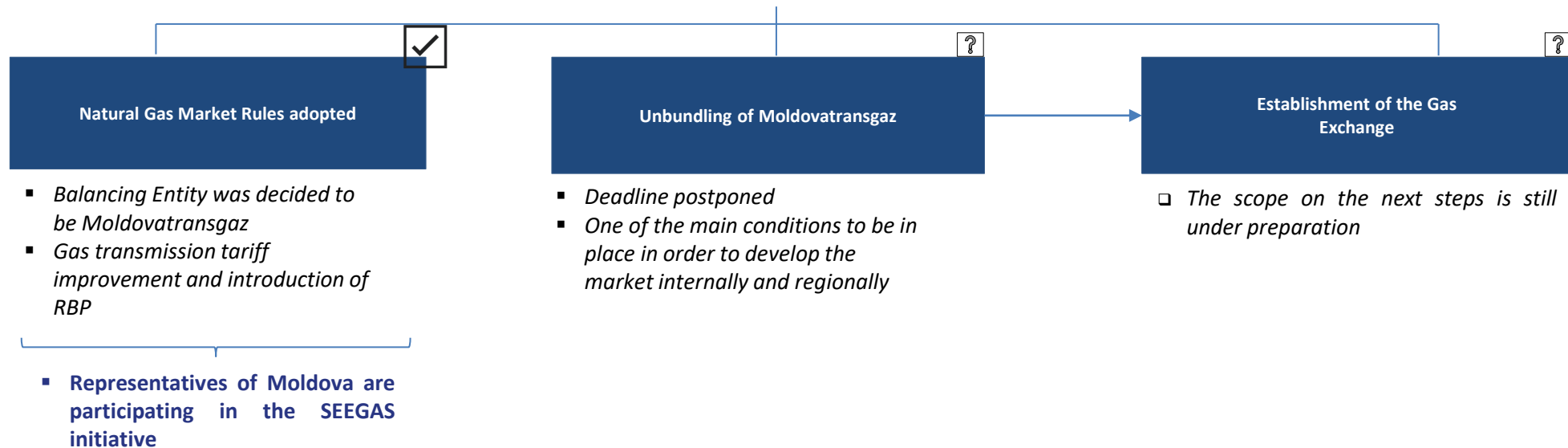


Participation of Energy Community Secretariat in forming a competitive market in Georgia



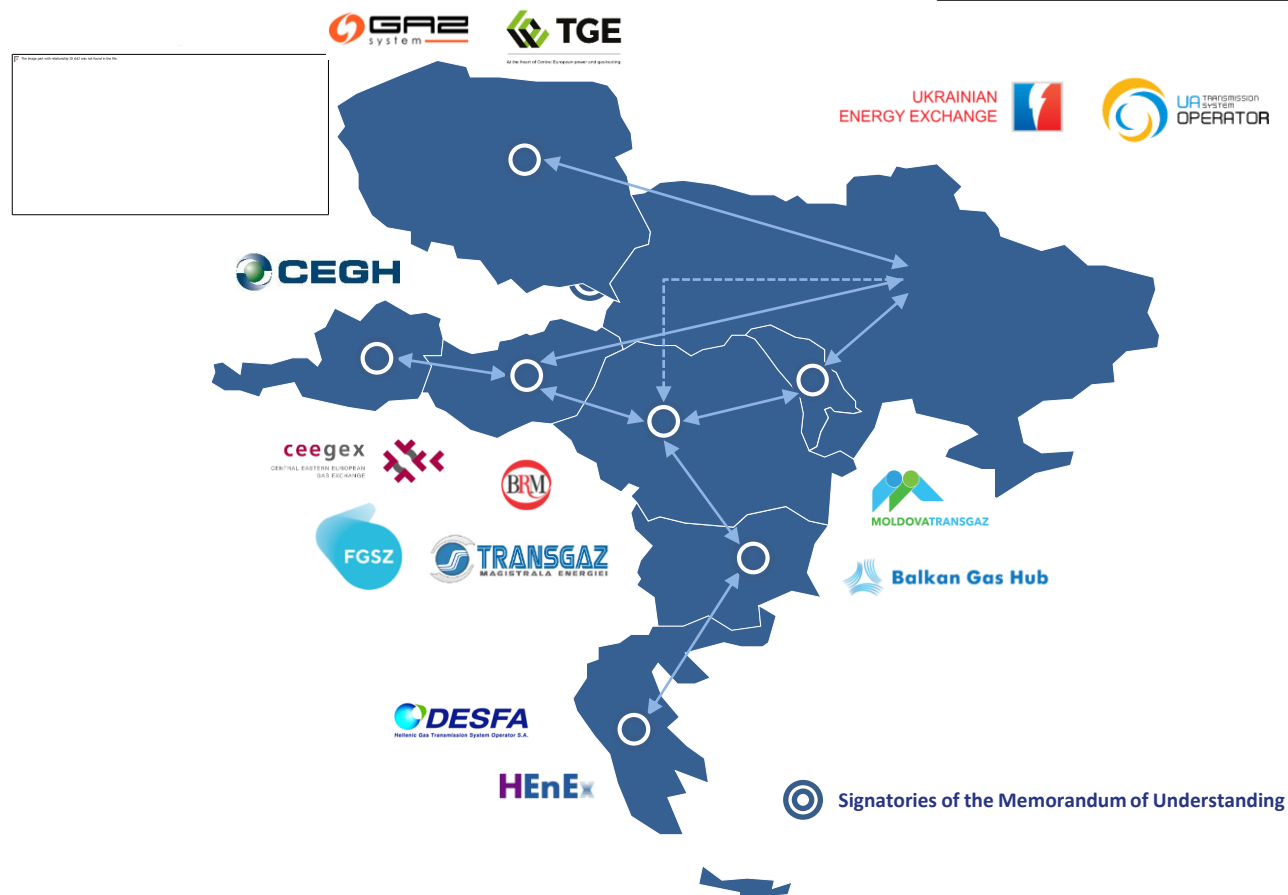
Participation of Energy Community Secretariat in forming a competitive market in Moldova

Work towards improvement of the trading environment in Moldova is ongoing, we expect to provide soon further updates on the project scope



Signatories of the MoU on the SEEGAS Initiative and actual Joint Steering Committee (JSC) members

- **Supply patterns** are **changing** in the region
- New **opportunities** for **trading** and **market development** is emerging
- The unused **Transbalkan** route can bring additional security of supply to the region
- But severe improvement of the physical and financial gas trading environment needed
- **JSC will meet periodically** at least all 3 months to work towards better harmonization and integration





THANK YOU
FOR YOUR ATTENTION

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